Discussion Item

UAC – 2 Proposed Changes to Charitable Tax Deduction

Background Information

Comprehensive tax reform legislation which could include caps or limits to the charitable deduction and new spending requirements or taxes on college and university endowments.

UAC – 2.1 CASE Review of Proposed Changes to Charitable Tax
UAC – 2.2 CASE Endowment Facts
UAC – 2.3 CASE Talking Points

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