Information Item
BAC-3 Debt Capacity Study

Background Information
State Law requires the Board of Governors to advise stakeholders on the estimated debt capacity of the University of North Carolina system for the upcoming five fiscal years. First Tryon Advisors of Charlotte was engaged to assist the UNC System in the development of the annual debt capacity study.

We are pleased to have Michael Juby of Frist Tryon Advisors make a presentation on the study including the estimated debt capacity for UNCG. Michael is very familiar with UNCG, its debt structure and debt capacity, having previously served on our bond counsel team, and currently a member of the financial advisory team serving UNCG.

BAC-3.1 Presentation

Charles Maimone
Vice Chancellor for Business Affairs